

Strength Through Collaboration

DEVELOP YOUR PROJECT WITH A SOLUTIONS-ORIENTED COMPANY!

THE REALITIES OF PROJECTS

HIGH CAPITAL & HIGH RISK

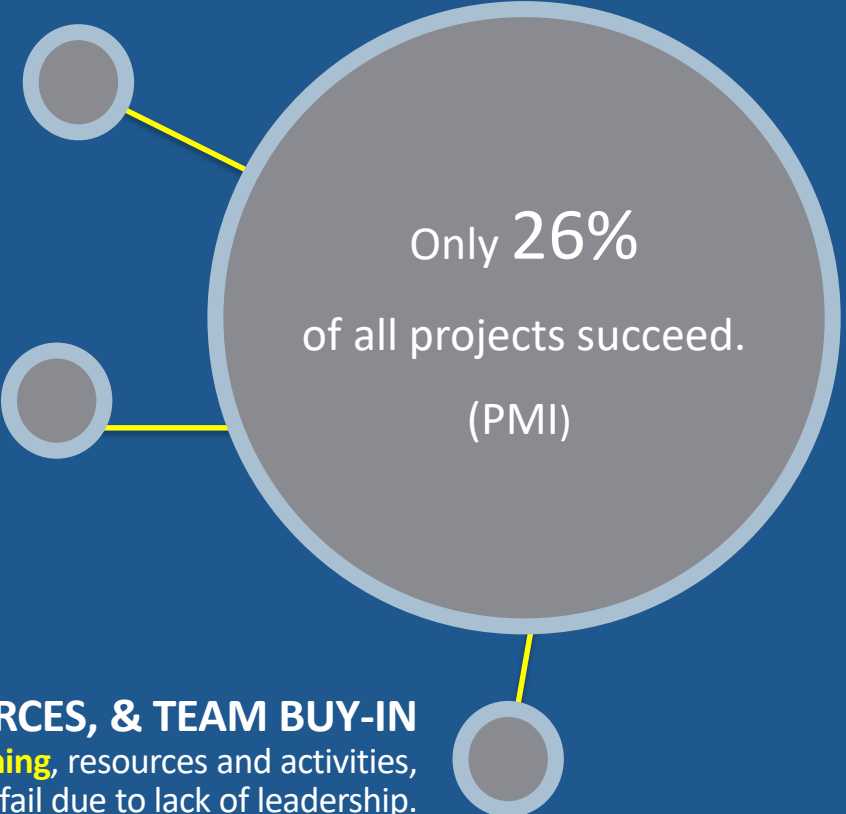
Failure rates of projects with budgets over **\$1M is 50% higher** than failure rates of projects with budgets below \$350,000.

UNFINISHED PROJECTS

Only 2.5% of companies complete 100% of their projects. Projects are often simply left unfinished and many more **fail to start** or are unable to **move past the development phase**.

PLANNING, RESOURCES, & TEAM BUY-IN

39% of projects fail due to **lack of planning**, resources and activities, whereas, 75% of projects fail due to lack of leadership. Many projects lack necessary financing because they **fail to demonstrate the right team, alignment, and economic benefits** to investors, financiers and lenders.



Only 26%
of all projects succeed.
(PMI)

PROJECT DEVELOPMENT SPECIALISTS



Providing the necessary fuel to incite an idea from concept to project launch and success.

Time, Talent, & Resources.



MULTI-DISCIPLINARY TEAMS

Each project is unique and requires the right mix of talent, expertise, and professionals to succeed. IDC leverages the **capabilities of its technical and capacity partners** to assemble the right team to move ideas from concept to concrete project tasks



PROJECT FINANCE

Along with access to the company's broad financing network, IDC is able to bring together all **the essential components for successful financing**. IDC builds investor alignment, sound economics, and strong business cases for financiers.



STRUCTURED COORDINATION

At critical stages, IDC executes proven project management approaches to create the **forward momentum** necessary to achieve measurable project milestones.

SCOPE OF DEVELOPMENT SERVICES



BUSINESS PLAN

Project guide and determine market viability.



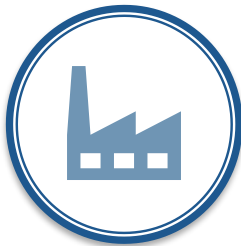
LEGAL STRUCTURE

Set legal framework for project and promote credibility.



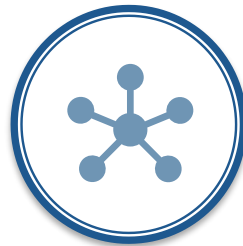
TEAM OPERATIONS

Curate & manage team of experts and specialists from corporate partners.



SITE CONTROLS/REPORTS

Coordinate all necessary legal, environmental, property, and regulatory studies and reports.



PRE-FINANCING

Obtain agreements (EOI, LOI, CLA) and performance bonds; arrange binders for credit and insurance guarantees.



FUNDING

Obtain commitments from project finance entity's, investors, creditors and provide oversight of escrows and closing.

PHASED APPROACH TO ACHIEVEMENT

1

PROJECT DEVELOPMENT PLAN

Project scope, verification, deliverables & milestone outlined.

2

LEGAL FRAMEWORK

Retainer with highly reputable legal firm, project contracts executed, legal structure defined.

3

INITIAL ENGINEERING (EPC)

Proposal, contract, site study and control, reports, environmental impact assessments.

4

ECONOMIC, BUSINESS, PR PLANS

Business plan, market analysis, public relation plans, community engagement plan.

5

CREDIT ARRANGEMENT

Collateral agreements, performance bonds, credit binders.

FINANCING AGREEMENTS

Letter of Intent, Expression of Interest, CLA's, Term Sheets

6

FUNDING COMMITMENTS

Equity and debt commitments, escrows, and closing.

7

EPC IMPLEMENTATION

Site preparation, infrastructure implementation

8

MRO AGREEMENTS

Staffing and training

9

GRAND OPENING

Community engagement, project success

10

VALUE PROPOSITION

A business model that **creates Project Credibility** across all project stakeholders.

PROJECT OWNERS

- Receive best-in class project development.
- **Access** to corporate partners and their capability that specifically addresses project particulars.
- **Evaluated** for project viability and market analysis.
- Project management support for all required technical, financial, government, and regulatory documents required from project inception to financing.

PARTNERS

- Access to **pre-vetted** projects that have market viability and in alignment with **corporate mission**.
- Opportunities to land new business, increase market share, expand global footprint and build corporate brand with social-impact project positioning.

FINANCIERS

- Opportunities to finance **pre-vetted** projects that have gone through rigorous early-stage financial **due diligence**.
- Receive complete financing applications that meet with their eligibility criteria and are in alignment to institutional values.

THE POWER OF COLLABORATION

130 Countries

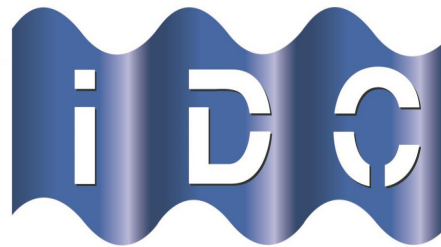
IDC's technical, capacity and corporate partners operate around the world.

Billions in Financing

IDC's finance and investment partners routinely close multi-million dollar projects. IDC finance partners include private and public financiers i.e. (OPIC & EXIM Bank)

Broad Capabilities

IDC's corporate partners range across industries, specialties, and key project areas. Partners include: Engineering, Legal, Accounting, Energy, Oil & Gas, Technology, Infrastructure, etc



Strength Through Collaboration

Global Talent

IDC's project teams are selected from corporate and technical partners. Many partners employ thousands of specialists and experts.

100+ Yrs. of Experience

IDC accesses the combined strength of its partner's years of operation. Many partners have long standing operational histories.

Top-Tier Companies

IDC's corporate partners include a number of Fortune 500 companies and multinational corporations. Partners hold industry accolades in the field and hold prominent positions in their market and/or countries

A project's success is about knowing "who" and "when".

PRIMARY INDUSTRIES ENGAGED

Oil & Gas

Modular Refinery
Construction and
Maintenance.

Energy & Utilities

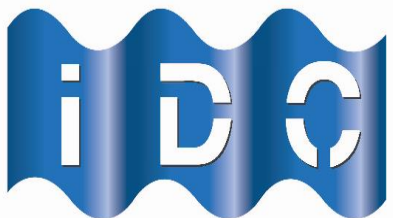
Solar, Wind, Hydro, LNG.
Power Generation.

Infrastructure & Manufacturing

Industrial Plants, Turnkey
Projects, Advanced and Light
Manufacturing.

Real Estate

Develop,
Investment,
Acquisitions,
Performing Notes.



Others? Ask Us!

PROJECT DEVELOPMENT STRUCTURES

CAPABILITIES

- Joint Ventures
- Private Public Partnerships
- Domestic & International Projects
- Build, Operate, and Transfer
- Design, Operate, and Transfer
- Engineering, Procurement, and Construction

FEE OPTIONS

- **Fee-For-Service:** Fees vary based on the scope of services requested.
- **Equity-for-Service:** On a case-by-case basis, IDC may enter into equity participation of an approved project in compensation of its services to a project.

SENIOR MANAGEMENT



JAMES OGLE

Career entrepreneur with 30 years experience in project development, financing, investor relations, opportunity identification and acquisitions. Graduate Diploma – Real Estate Investment Analysis.



NADENE MAXWELL

Certified Public Accountant with over 30 years of professional services to public and private industries. BBA and MBA, summa cum laude.



TIM MACNANY

Experienced business development professional with demonstrated experience creating wealth and new revenue opportunities across diverse industries. Degrees in Psychology & Media Arts.



RHEA BOWEN

Multi-faceted business consultant with experience in market research, economic analysis, and business planning for private and public industries. BA First Class Honours in Economics, and MBA.

BENEFITS OF WORKING WITH IDC



PRE-FUNDING COORDINATION AND SUPPORT

IDC'S senior management team **expertly guides** projects owners and **takes oversight responsibilities** related to the intricates of securing institutional financing and private.



POST-FUNDING GOALS AND OBJECTIVES

IDC provides **objective third-party oversight** so that project owners can achieve early project outcomes and meet stated objectives set out by funders and investors.



OPERATION AND ONGOING MANAGEMENT

IDC's network has the technical and management capacity to execute operating maintenance agreements.

SPECIALISTS IN
SECURING
PROJECT
FINANCE AND
BRINGING
PROJECTS TO
THE **MARKET.**



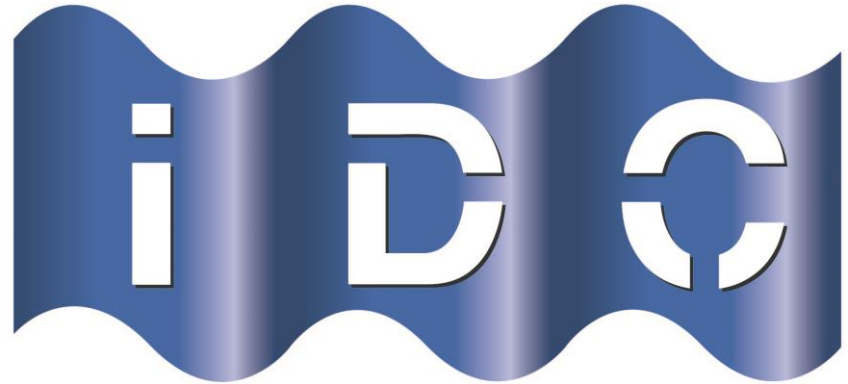
LET IDC DEVELOP YOUR NEXT PROJECT

Managing existing business operations, while trying to develop a new business or profit center is a larger undertaking than most consider; often resulting in cumulative losses for projects owners.

Loss of productivity and time taken away from existing operations to invest in a new endeavors are operational realities in an environment where the potential for minimal returns from a under-developed project is high, or at worst, not completed at all. Similar to the ill-fated performance of conducting a major orchestra with out a rehearsal. It simple does not work.

IDC brings the professional expertise necessary to sort out all the behind the scenes aspects of a project. Bringing the individual parts into a group alignment that then allows the project, when developed, to have a successful orchestrated performance in the market.





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FOR MORE INFORMATION, CONTACT!

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